

1 Name of Listed Entity: **VALUE INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security:

Scrip Code: **BSE - 500945 NSE - VALUEIND**

Name of Scrip: **VALUE INDUSTRIES LIMITED**

Class of Security: **Equity**

3 Share Holding Pattern Filed under: **Reg. 31(1)(b) for the Quarter ended on 31st March, 2018**

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:-

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Table I - Summary Statement holding of specified securities:																	
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class (Equity)	Total								
(A)	Promoter &Promoter Group	21	18,322,416	-	-	18,322,416	46.76	18,322,416	18,322,406	46.76	-	46.76	-	-	-	-	18,322,416
(B)	Public	64,041	20,863,259	-	-	20,863,259	53.24	20,863,259	20,863,269	53.24	-	53.24	-	-	NA	NA	16,577,593
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	TOTAL	64,062	39,185,675	-	-	39,185,675	100.00	39,185,675	39,185,675	100.00	-	100.00	-	-	-	-	34,900,009

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:

	Category and Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of Total Voting rights			No of shares (a)	As a % of total shares held (b)	No of shares (a)	As a % of total shares held (b)	
									Class (Equity)	Total								
(1)	INDIAN																	
(a)	Individuals/ Hindu Undivided Family																	
1	RAJKUMAR NANDLAL DHOOT	AANPD5595Q	1	903,742	-	-	903,742	2.31	903,742	903,742	2.31	-	2.31	-	-	-	-	903,742
2	VENUGOPAL NANDLAL DHOOT	AANPD5594R	1	2,365	-	-	2,365	0.01	2,365	2,365	0.01	-	0.01	-	-	-	-	2,365
3	PRADIPKUMAR NANDLAL DHOOT	AANPD5593J	1	2,428	-	-	2,428	0.01	2,428	2,428	0.01	-	0.01	-	-	-	-	2,428
4	KESHARBAI NANDLAL DHOOT	AASPD0324J	1	111,276	-	-	111,276	0.28	111,276	111,276	0.28	-	0.28	-	-	-	-	111,276
5	ANIRUDHA VENUGOPAL DHOOT	ABJPD6209J	1	557,610	-	-	557,610	1.42	557,610	557,610	1.42	-	1.42	-	-	-	-	557,610
6	NAMRATA RAJKUMAR DHOOT	AHVPD9704C	1	130	-	-	130	0.00	130	130	0.00	-	0.00	-	-	-	-	130
7	TANUSHREE BIYANI	AKAPD6470B	1	130	-	-	130	0.00	130	130	0.00	-	0.00	-	-	-	-	130
8	RAMABAI VENUGOPAL DHOOT	AASPD0318C	1	257,750	-	-	257,750	0.66	257,750	257,750	0.66	-	0.66	-	-	-	-	257,750
9	SUSHMABAI RAJKUMAR DHOOT	AAXPD3645B	1	166,797	-	-	166,797	0.43	166,797	166,797	0.43	-	0.43	-	-	-	-	166,797
10	AKSHAY RAJKUMAR DHOOT	ALVPD6201G	1	186,917	-	-	186,917	0.48	186,917	186,917	0.48	-	0.48	-	-	-	-	186,917
11	SAURABH PRADIPKUMAR DHOOT	AHVPD9706A	1	103,470	-	-	103,470	0.26	103,470	103,470	0.26	-	0.26	-	-	-	-	103,470
													-					
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	FINANCIAL INSTITUTIONS/BANKS			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	ANY OTHER (PROMOTER GROUP COMPANIES)								-				-					
1	VIDEOCON INDUSTRIES LIMITED	AABCV4012H	1	1,971,973	-	-	1,971,973	5.03	1,971,973	1,971,973	5.03	-	5.03	-	-	-	-	1,971,973
2	DOME-BELL ELECTRONICS INDIA PRIVATE LIMITED	AAACD6266G	1	4,498,495	-	-	4,498,495	11.48	4,498,495	4,498,495	11.48	-	11.48	-	-	-	-	4,498,495
3	GREENFIELD APPLIANCES PRIVATE LIMITED (*)	AAACK2400R	1	1,127,672	-	-	1,127,672	2.88	1,127,672	1,127,672	2.88	-	2.88	-	-	-	-	1,127,672
4	FORCE APPLIANCES PRIVATE LIMITED	AABCP0842M	1	1,200,000	-	-	1,200,000	3.06	1,200,000	1,200,000	3.06	-	3.06	-	-	-	-	1,200,000
5	WALUJ COMPONENTS PRIVATE LIMITED	AABCP0027G	1	3,634,150	-	-	3,634,150	9.27	3,634,150	3,634,150	9.27	-	9.27	-	-	-	-	3,634,150
6	VIDEOCON REALTY AND INFRASTRUCTURES LIMITED	AAACV2303E	1	300	-	-	300	0.00	300	300	0.00	-	0.00	-	-	-	-	300
7	SOLITAIRE APPLIANCES PRIVATE LIMITED	AABCV0807C	1	1,027,672	-	-	1,027,672	2.62	1,027,672	1,027,672	2.62	-	2.62	-	-	-	-	1,027,672
8	ELECTROPARTS INDIA PRIVATE LIMITED	AAACV5947Q	1	1,027,672	-	-	1,027,672	2.62	1,027,672	1,027,672	2.62	-	2.62	-	-	-	-	1,027,672
9	CE INDIA LIMITED	AACCV7778F	1	1,541,867	-	-	1,541,867	3.93	1,541,867	1,541,867	3.93	-	3.93	-	-	-	-	1,541,867
10	PROFICIENT ENGINEERING PRIVATE LIMITED (*)	AAFCP4106L	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(1)		21	18,322,416	-	-	18,322,416	46.76	18,322,416	18,322,416	46.76	-	46.76	-	-	-	-	18,322,416
(2)	FOREIGN			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	GOVERNMENT			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	INSTITUTIONS			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	FOREIGN PORTFOLIO INVESTOR			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	ANY OTHER (SPECIFY)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
													-					
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		21	18,322,416	-	-	18,322,416	46.76	18,322,416	18,322,416	46.76	-	46.76	-	-	0	0.00	18,322,416

* In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Value Industries Limited (the "Company"), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited, became the Promoter Group entity of the Company. As on date of this reporting M/s. Proficient Engineering Private Limited holds Nil shares of the Company in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. As per the information received from M/s. Proficient Engineering Private Limited, post such transfer, it will hold 11.27.672 Equity Shares representing 2.88% of the paid-up Share Capital of the Company.

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Table III- Statement showing shareholding pattern of the Public shareholder:

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX)			No of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII) No. (Not applicable) (a)	Number of equity shares held in dematerialized form (XIV)
														No (a)	As a % of total shares held (b)		
									Class (Equity)	Total	Total as a % of Total Voting rights						
1	INSTITUTIONS																
(a)	MUTUAL FUNDS	-	20	14,276	-	-	14,276	0.04	14,276	14,276	0.04	-	0.04	-	-	NA	-
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	FOREIGN PORTFOLIO INVESTORS	-	3	1,025	-	-	1,025	0.00	1,025	1,025	0.00	-	0.00	-	-	NA	-
(f)	FINANCIAL INSTITUTIONS/BANKS	-	24	5,823	-	-	5,823	0.01	5,823	5,823	0.01	-	0.01	-	-	NA	2,142
(g)	INSURANCE COMPANIES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	852,774	-	-	852,774	2.18	852,774	852,774	2.18	-	2.18	-	-	NA	852,749
2	Others	-	3	91,982	-	-	91,982	0.23	91,982	91,982	0.23	-	0.23	-	-	NA	91,982
(h)	PROVIDENT FUNDS/PENSION FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(i)	ANY OTHER (SPECIFY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub-Total (B) (1)	-	51	965,880	-	-	965,880	2.46	965,880	965,880	2.46	-	2.46	-	-	NA	946,873
2	Central Government/State Government(s)/ President of India							-				-	-	-	-	NA	-
	Sub-Total (B) (2)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
3	NON-INSTITUTIONS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(a)	INDIVIDUALS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs	-	62,733	13,618,016	-	-	13,618,016	34.75	13,618,016	13,618,016	34.75	-	34.75	-	-	NA	9,401,439
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	1. C K Steephen	ARSPS9507P	1	955,269	-	-	955,269	2.44	955,269	955,269	2.44	-	2.44	-	-	NA	955,269
	2. Others	-	69	3,349,198	-	-	3,349,198	8.55	3,349,198	3,349,198	8.55	-	8.55	-	-	NA	3,349,198
(b)	NBFCs Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	Employees Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
1	Other Bodies Corporates	-	447	892,081	-	-	892,081	2.28	892,081	892,081	2.28	-	2.28	-	-	NA	856,865
2	Non-Resident Individuals	-	287	325,892	-	-	325,892	0.83	325,892	325,892	0.83	-	0.83	-	-	NA	314,067
3	Trusts/Co-Operative Society/Foundation	-	3	604	-	-	604	0.00	604	604	0.00	-	0.00	-	-	NA	404
4	Hindu Undivided Families	-	450	756,319	-	-	756,319	1.93	756,319	756,319	1.93	-	1.93	-	-	NA	753,478
	Sub-Total (B) (3)	-	63,990	19,897,379	-	-	19,897,379	50.78	19,897,379	19,897,379	50.78	0.00	50.78	0.00	0.00	NA	15,630,720
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)	-	64,041	20,863,259	-	-	20,863,259	53.24	20,863,259	20,863,259	53.24	0.00	53.24	0.00	0.00	NA	16,577,593

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